



0001 m/045/0003
Leslie
Technology Center

January 14, 2009

Ms. Susan M. White
State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple—Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801

RE: Annual Report of Mining Operations—Permit Number M/450/003

Dear Ms. White:

Attached please find our form **MR-AR Annual Report of Mining Operations**.

During this reporting period previous stockpiled material (~1" stone), was removed from site.

Please forward any future correspondence regarding this permit to me at the following address. The permitting aspect of this site has now been forwarded to me.

Thomas M. Freese-Geologist
3600 Neville Rd
Pittsburgh PA 15225

If you have any questions or require anything else, please do not hesitate to contact me at 412 777 0736.

I look forward to working with you and your department regarding any issues that may arise.

Sincerely,

A handwritten signature in cursive script, appearing to read 'T. M. Freese'.

Thomas M. Freese
Geologist

cc Mr. Kevin J. Whyte
File: RE-DEL-12

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DIV. OF OIL, GAS & MINING

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Legal Description of Property

NW ¼, SW ¼, W ½, SE ¼ of Section 22, Township 2 North, Range 9 West, Salt Lake Base Meridian (SLBM). The present disturbed area of the quarry is approximately 49.29 acres. A three-mile haul road was built in association with the quarry. This road connects the quarry with the existing M.E.R.R. plant. The road goes from Township 2 North, Range 9 West, Section 22 to Township 1 North, Range 9 West, Section 2 (see Plate 2.1-1). The portion of the haul road associated with this permit runs approximately 2.21 miles from the south edge of Section 35, Township 2 North, Range 9 West, to the quarry site in Section 22, Township 2 North, Range 9 West.

M0450003
Leslie

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
1594 West North Temple - Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Telephone: (801) 538-5291
Fax: (801) 359-3940

SMALL MINING OPERATIONS 2008 PROGRESS REPORT
January 1, 2008 to December 31, 2008

The information required in this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, and the rules as under the Utah Minerals Regulatory Program.

1. Mine Permit Number: M1450/003
2. Mine Name: UTAH MARBLEHEAD
3. Name of Operator/Permittee: UTAH MARBLEHEAD LLC

Note: If Operator's address, company representative or phone number have changed, please provide a replacement page to the Notice of Intention.

4. Mine Location: SEE ATTACHED DESCRIPTION
5. Report the gross amount of ore mined and waste moved, as well as the current disposition of the material (sold, stockpiled, regraded, etc.):

Gross Ore Mined _____ Tons, or _____ yd³
Waste Material Moved 8,252 Tons, or _____ yd³ *
New Disturbance _____ Acres during 2008
Area Reclaimed _____ Acres during 2008
Total Disturbed Area _____ Acres*

*Total life of mine disturbance to the end of 2008.

Was the ore shipped off site? If not, where is the ore located? _____

Where is the waste located? * Tonnage from previous
STOCKPILED PROCESSED ROCK

6. Briefly describe the reclamation work performed during the past year. A map showing reclaimed areas and dates is suggested. (Submit form MR-SITE for an application for full or partial bond/site release).

NO RECLAMATION PERFORMED DURING 2008.

I hereby certify, under penalties of law, the information provided in this report is true and correct to the best of my knowledge and belief.

Name (Typed or Print): THOMAS M. FREESE

Title of Operator: GEOLOGIST

Signature of Operator: TM Free

Date: 1/14/08

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